



May 21, 2025

Company name: m-up Holdings, Inc.  
Representative: Koichiro Mito  
President & Representative Director, CEO  
(TSE Prime Market, Stock Exchange Code: 3661)  
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### Notice Regarding the Status and Completion of Share Acquisition

(Under the Provisions of the Articles of Incorporation pursuant to Paragraph 2, Article 165 of the Companies Act of Japan)

m-up Holdings, Inc. (the "Company") hereby announces the status of the acquisition of treasury shares conducted pursuant to Article 156 of the Companies Act, as applied by replacing terms under Article 165, Paragraph 3 of the same Act, based on the resolution of the Board of Directors meeting held on May 19, 2025.

The Company also announces that the share repurchase based on the resolution of the Board of Directors on May 19, 2025, has been completed.

Going forward, the Company plans to conduct share repurchases in a flexible manner, taking into account the soundness of its financial position and overall cash flow.

1. Type of shares repurchased	Common Shares of the Company
2. Total number of shares repurchased	155,300 shares
3. Total amount of repurchase price	299,853,300 yen
4. Period of repurchase	From May 20, 2025 to May 21, 2025
5. Repurchase method	Market purchases based on the discretionary dealing contract

#### (References)

##### 1. Details of Repurchase

1. Type of shares to be repurchased	Common Shares of the Company
2. Total number of shares to be repurchased	Up to 200,000 shares (Ratio to the outstanding shares: 0.6%)
3. Total amount of repurchase price	Up to 3 million yen
4. Repurchase period	From May 20, 2025 to May 30, 2025
5. Repurchase method	Market purchases based on the discretionary dealing contract

##### 2. Cumulative total of treasury shares acquired based on the resolution at the meeting of the Board of Directors (as of May 21, 2025)

- (1) Total number of acquired shares 155,300 shares
- (2) Total acquisition price of shares 299,853,300 yen

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