



April. 9, 2026

Company name: m-up holdings, Inc.
Representative: Koichiro Mito
President & Representative Director, CEO
(TSE Prime Market, Stock Exchange Code: 3661)
Contact: Toshiki Fujiike
Director, CFO
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Notice Regarding the Status of the Share Repurchase

(Under the Provisions of the Articles of Incorporation pursuant to Paragraph 2, Article 165 of the Companies Act of Japan)

m-up Holdings, Inc. (the "Company") hereby announces the status of the acquisition of treasury shares conducted pursuant to Article 156 of the Companies Act, as applied by replacing terms under Article 165, Paragraph 3 of the same Act, based on the resolution of the Board of Directors meeting held on May 19, 2025.

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|---------------------------------------|--|
| 1. Type of shares repurchased | Common Shares of the Company |
| 2. Total number of shares repurchased | 567,000 shares |
| 3. Total amount of repurchase price | 379,414,000 yen |
| 4. Period of repurchase | From Mar. 1, 2026 to Mar. 31, 2026 |
| 5. Repurchase method | Market purchases based on the discretionary dealing contract |

(References)

1. Details of Repurchase

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| 1. Type of shares to be repurchased | Common Shares of the Company |
| 2. Total number of shares to be repurchased | Up to 1,450,000 shares (Ratio to the outstanding shares: 2.0%) |
| 3. Total amount of repurchase price | Up to One billion yen (1,000,000,000 yen) |
| 4. Repurchase period | From Feb. 24, 2026 to Feb. 28, 2026 |
| 5. Repurchase method | Market purchases based on the discretionary dealing contract |

2. Cumulative total of treasury shares acquired based on the resolution at the meeting of the Board of Directors (as of Feb. 28, 2026)

- (1) Total number of acquired shares 725,000 shares
- (2) Total acquisition price of shares 486,364,800 yen

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