



May. 13, 2026

Company name: m-up holdings, Inc.
Representative: Koichiro Mito
President & Representative Director, CEO
(TSE Prime Market, Stock Exchange Code: 3661)
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Notice Regarding the Status and Completion of Share Acquisition

(Under the Provisions of the Articles of Incorporation pursuant to Paragraph 2, Article 165 of the Companies Act of Japan)

m-up Holdings, Inc. (the "Company") hereby announces the status of the acquisition of treasury shares conducted pursuant to Article 156 of the Companies Act, as applied by replacing terms under Article 165, Paragraph 3 of the same Act, based on the resolution of the Board of Directors meeting held on Feb. 20, 2026.

The Company also announces that the share repurchase based on the resolution of the Board of Directors on Feb. 20, 2026, has been completed.

Going forward, the Company plans to conduct share repurchases in a flexible manner, taking into account the soundness of its financial position and overall cash flow.

1. Type of shares repurchased	Common Shares of the Company
2. Total number of shares repurchased	174,600 shares
3. Total amount of repurchase price	128,017,800 yen
4. Period of repurchase	From May 1, 2026 to May 12, 2026
5. Repurchase method	Market purchases based on the discretionary dealing contract

(References)

1. Details of Repurchase

1. Type of shares to be repurchased	Common Shares of the Company
2. Total number of shares to be repurchased	Up to 1,450,000 shares (Ratio to the outstanding shares: 2.0%)
3. Total amount of repurchase price	Up to One billion yen (1,000,000,000 yen)
4. Repurchase period	From Feb. 24, 2026 to July. 31, 2026
5. Repurchase method	Market purchases based on the discretionary dealing contract

2. Cumulative total of treasury shares acquired based on the resolution at the meeting of the Board of Directors (as of May 12, 2026)

- (1) Total number of acquired shares 1,433,200 shares
- (2) Total acquisition price of shares 999,996,300 yen

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